

TAX ADVISORY & COMPLIANCE

Managing tax. Maximising opportunity.

Good tax advice starts with understanding the bigger picture.

Tax legislation is constantly evolving, making it increasingly challenging for businesses and individuals to remain compliant while identifying legitimate opportunities to improve their tax position.

Whether you're submitting an individual tax return, managing the tax affairs of a growing business, navigating cross-border transactions or planning for the future, having the right advice can make all the difference.

At Galbraith Rushby, we believe tax should never be approached as a once-a-year exercise. We work alongside our clients throughout the year, providing practical, commercially focused advice that helps minimise risk, maximise opportunities and ensure compliance with ever-changing legislation.

Our team assists individuals, companies, trusts and international clients across a broad range of tax matters, combining technical expertise with a practical understanding of how tax decisions impact real businesses and real people.

WHY PROFESSIONAL SECRETARIAL SUPPORT MATTERS.

Professional tax advice helps you to:

- Remain compliant with SARS legislation and filing requirements
- Minimise unnecessary tax exposure through proactive planning
- Navigate complex local and international tax matters with confidence
- Meet your filing deadlines accurately and on time
- Reduce the risk of audits, penalties and interest
- Structure transactions in a tax-efficient manner
- Obtain practical advice tailored to your personal or business circumstances
- Stay informed as legislation and tax requirements evolve

OUR APPROACH.

We take the time to understand your business, your objectives and your long-term plans before recommending practical, commercially sound tax solutions.

Whether we're assisting an individual taxpayer, an entrepreneur, a family trust or a multinational business, our focus remains the same - delivering clear advice, proactive planning and responsive support that allows you to make informed financial decisions with confidence.



Good tax advice isn't about paying less tax at any cost.

It's about paying the right tax, at the right time, while planning confidently for the future.

OUR COMPANY SERVICES



Individual Income Tax

Preparation and submission of personal income tax returns.



Company Income Tax

Corporate income tax compliance, returns and advisory services.



Provisional Tax

Calculation, planning and submission of provisional tax returns.



Trust Tax

Tax compliance, returns and advisory services for trusts.



SARS Registrations

Income Tax, VAT, PAYE, UIF and SDL registrations.



VAT Compliance

VAT registrations, returns, reviews and ongoing advisory support.



Payroll Taxes

PAYE, UIF and SDL compliance and employer tax obligations.



Strategic Tax Advisory

Proactive tax planning, structuring and transaction advice.



International and Cross-Border Tax

Foreign income, tax residency, DTAs and expatriate tax advice.



Foreign Employment Tax

Advice on foreign employment income, exemptions and cross-border tax obligations.

OUR TRUST SERVICES



SARS Verifications and Audits

Professional assistance with SARS verifications, queries and audits.



Tax Dispute Resolution

Assistance with objections, appeals and other SARS dispute processes.



Capital Gains Tax

Planning and advice on the tax implications of disposals and investments.



Estate Duty and Donations Tax

Tax planning relating to estates, donations and succession.



Turnover and Small Business Tax

Turnover Tax, SBC requirements and tax-efficient small business structures.



Dividends Tax

Advice, calculations and compliance relating to dividends declared by South African companies.



Tax Debt Management

Payment arrangements, compromises, suspension applications and remission of penalties and interest.



Voluntary Disclosure Programme

VDP applications and assistance in regulating historic non-compliance, undeclared income or assets.



PBOs and Exempt Institutions

Tax-exemption applications and ongoing compliance for PBOs, NPOs, clubs and other exempt organisations.



Ongoing Tax Compliance and Support

Responsive tax support to help clients meet deadlines, manage obligations and remain compliant throughout the year.

WHY GALBRAITH RUSHBY?

Our clients benefit from practical solutions that not only address today's compliance requirements but also support long-term financial success. With decades of experience and a strong focus on technical excellence, we assist everyone from individual taxpayers and family businesses to high-net-worth families and international clients with increasingly complex tax affairs.

MEET THE TAX TEAM.



Michael Rushby
Director



Karien Geldenhuys
Department Head



Bronné Norris
Team Leader



Lauren Floris
Account Manager



Tasneem Johnston
Account Manager



Jeneen Galbraith
Director



Moenier Slamdien
Head of Estates division



Ruthdene Jacobs
Account Manager



Tarryn Neizel
Account Manager



Hanlie Van Riet
Operations Manager

LET'S TALK.

Whether you're establishing a new company, forming a family trust, managing changes to an existing structure or planning for succession, we provide the guidance, experience and support needed to keep your entities compliant, well-governed and fit for the future.

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